



# Quad Charts PAP 01 through PAP 16 May 11, 2010

Program Manager Office





#### Status of PAP01: Role of IP in the Smart Grid

Updated April 13, 2010.

A#	Current Activities and Acc	complishments	S D# Deliverables						
A3	Completed initial set of applicatio	D1 Application communication requirements matrix							
	select scenarios by Open SG-Net		D2 Modular suite of IP protocols in support of different						
ΑZ	Compiling additional requirement			application categories					
	documents in cooperation with O	pen SG-net Working	<b>Q</b> D:	Standards gap analysis					
	Group		✓ D4 Identify Core set of IP protocols						
۱#	Issues, Concerns & He	lp Needed	S T#	Task	Plan	Actual	Resp	D#	
11	Need to develop guidelines on the	use of IPv4 versus	<b>○</b> T1	Develop a set of	June-		Open	D1	
	IPv6			requirements for different	2010		SG-net		
	Need to compile and use requirements for systems and network management functions in order to develop			Smart Grid applications					
				Identify a core Protocol	Dec-	Dec-	IETF	D4	
	protocols and guidelines for SG ma	inagement and		Suite for IP-based Smart Grid	2009	2009			
	security		<b>Φ</b> Τ2	Develop application	Jul-		Open	D1	
			913	specific protocol	2010		SG-net		
				requirements	2010		SG net		
			<b>②</b> T4	Perform gap analysis	Jul-		IETF	D1,	
				0.1	2010			D4	
	Status	Schedule		Deliverables		Resou	rces		
la	nuary 2010	O	0	Deliverables —	0	Nesou	1003		
	bruary 2010	0	0		0				
	arch 2010	0	0		0				
IVI	CH 2010								





# Status of PAP02: Wireless Communications for the Smart Grid (6.1.5)

Updated April 8, 2010.

А#	Current Activities and Accomplishments
A1	Completed wireless capabilities matrix
Α2	Developed an approach to Modeling Wireless
	Communications – Feb 2010
А3	Reached agreement on the approach to use for the
	evaluation of wireless technologies - Feb 2010
Α4	Initial set for selected applications such as AMI
	completed with Open SG-Net Feb 2010
<b>A</b> 5	Compiling requirements from industry documents in
	cooperation with Open SG-net Working Group.

S	D#	Deliverable
0	D1	Application communication matrix
0	D2	Wireless capability matrix
0	D3	Standards development guidelines
0	D4	Description of Deliverable 4

	11	Call for input to Task 1 to compile additional application			
		communication requirements with specific quantitative			
data needed for further evaluating wireless					
		communication technologies			
	12	Call for input to Task 6 to contribute tools and methods			
		and conduct the evaluation of wireless technologies			
		hased on the application requirements			

Issues, Concerns & Help Needed

5	T#	Task	Plan	Actual	Resp	D#
<b>2</b>	T1	Segment the smart grid and wireless environments into a minimal set of categories for which individual wireless requirements can be identified.	June 2010		Open SG	D1
0	Т2	Develop Terminology and definitions	June 2010		Open SG	D2
٥	ТЗ	Compile & communicate use cases and develop requirements for all smart grid domains in terms that all parties can understand	June 2010		Open SG	D1
<b>✓</b>	T4	Compile and communicate a list of capabilities, performance metrics, etc. in a way that all parties can understand Not quantifying any standard, just defining the set of metrics	Mid 2010		IEEE 802 Wireless Series	D2





✓	T5	Create an inventory	Mid	IEEE 802	D2
		of wireless	2010	Wireless Series	
		standards and their			
		associated			
		characteristics			
		(defined in previous			
		task) for the			
		environments			
		identified in task 1			
0	Т6	Perform the	Jun-	IEEE	D1
0	Т6	Perform the mapping and	Jun- 2010	IEEE 802,3GPP,3GPP2	D1
0	Т6	mapping and conduct an		1	D1
0	Т6	mapping and conduct an evaluation of the		1	D1
0		mapping and conduct an evaluation of the wireless		1	D1
0		mapping and conduct an evaluation of the wireless technologies based		1	D1
0		mapping and conduct an evaluation of the wireless technologies based on the criteria and		1	D1
0		mapping and conduct an evaluation of the wireless technologies based		1	D1

Status	Schedule	Deliverables	Resources
January 2010	<u> </u>	<b>a</b>	<b>2</b>
February 2010	<b>3</b>	<b>©</b>	0
March 2010	<b>3</b>	<b>3</b>	<b>©</b>





# Status of PAP03: Develop Common Specification for Price and Product Definition

Updated April 23, 2010.

March 2010

Mid-April 2010

A# Current Activities and Acco	omplishments	S	D#	Delive	rable					
A6 PAPO3 has met seven times, most i	recently on April 7,	<b>☑</b> D1 High level scoping document								
2010				✓ D2 Price use cases and requirements						
A7 Data model draft from OASIS EMIX	TC February 2010	0	D3	nformation model and sun	mary of	produc	<u>:t</u>			
A8 NAESB Use Cases and Requirement	ts Delivered April		C	haracteristics of interest to	energy	consun	<u>ners</u>			
2010		0	D4	Draft price and product def	intiion s	<u>oecifica</u>	tion to			
			<u>c</u>	<u>others</u>						
l# Issues, Concerns & Hel	p Needed	S	T#	Task	Plan	Actual	Resp	D#		
I1 Need focused coordination with DE	R & PEV PAPs and to	✓	T2	Develop price and product	2009-	2010-	NAESB	D2		
include specific tasks in PAP09 and I	PAP11			definition use	11	04				
12 Status and details on T6, T8, T10 are	e not visible			cases&requirements						
		✓		Plan to import and use			NAESB	D2		
				material from PAP04	12	12				
		✓		Plan to import and use	2009-	2009-	OASIS	D2		
				material from PAP04	12	12				
		0		Plan to import and use	2009-		ZigBee	D2		
				material from PAP04	12					
		✓		Data model draft publicly		2010-	OASIS	D3		
				visible	02	02				
		0		Data model draft publicly	2010-		ZigBee	D3		
				visible	02					
		0		Draft price and product	2010-		OASIS	D4		
				definition specification to	04					
				others						
		0		Draft price and product	2010-		ZigBee	D4		
				definition specification to	04					
				others						
Status	Schedule			Deliverables	ı	Resourc	es			
January 2010	<u></u>			<u> </u>		<b>Q</b>				
February 2010	<u> </u>	2								

0

0

0





# Status of PAP04: Develop Common Scheduling Mechanism for Energy Transactions

Updated April 23, 2010.

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A#	Current Activities and Accomplishments	S	D#	Deliverable
A1	Updated pre-existing IETF standard (RFC 5545)	✓	D1	Update pre-existing IETF standards for extensibility
A2	Identified pre-existing work from enterprise domains	✓	D2	Standard XML Serialization for Bi-directional
A3	Cross-referencing schedules, documents and contracts			<u>Translation</u>
	in a message		D3	Use cases and requirements to test the standard
A4	Developing SG use cases for use by WS-Calendar	0	D4	Associated semantics for schedule performance
A5	Schedule requirements out for public review			related to WS-Calendar standard
A6	CalConnect updating three IETF standards	0	D5	Create essential WS APIs for Calendars and
A7	CalConnect weekly meetings of TC-XML			<u>Schedules</u>
A8	OASIS and CalConnect have completed a working	0	D6	Allign APIs and semantics across SDOs
	agreement to share Technical Committee members			
A9	OASIS TC initial meeting 2/26/2010			
A10	Use Cases and requirements delivered April 2010			
A11	Deliverable D3 completed April 2010			

۱#	Issues, Concerns & Help Needed							
12	Other PAPs need to clarify their consumption of PAP04							
	output and coordinate as necessary.							
13	OASIS work would benefit from participation of							
	representatives of manufacturing scheduling.							
14	ISO2002 participation in OASIS TC would improve scope							
	and acceptance of deliverable.							
15	Intermediate delivery of T5 will decouple final stages							
	from rest of PAPO4							

S	T#	Task	Plan	Actual	Resp	D#
		Update IETF iCalendar format to allow extensibility		2009- 09	<u>CalConnect</u>	D1
<b>✓</b>		Standard XML serialization of extensible iCalendar out for public review		2009- 11	<u>CalConnect</u>	D2
•		Standard APIs for Calendar-to-Calendar communications		2010- 05	CalConnect	D4
0		Submit outputs of T2 and T3 to IETF for approval as RFCs			IETF	D1
<b>√</b>		Develop Smart Grid use cases and requirements for for use in WS-Calendar		2010- 04	NAESB	D3
<b>✓</b>				2010- 01	OASIS	D5
0		WS-Calendar work out for public review, including NAESB re- submission		2010- 05	OASIS	D5





T8 Submission of WSCalendar public review 05
draft to IEC Power
Management CIM

Status	Schedule	Deliverables	Resources
January 2010	<u> </u>	<u>a</u>	<b>Q</b>
February 2010	<u> </u>	0	<u> </u>
March 2010	<b>Q</b>	<u></u>	<u> </u>
Mid-April 2010	0	9	<u> </u>





#### **Status of PAP05**

Updated May 7, 2010.

Spanica 1247 7, 2010.							
A# Current Activities and Accomplishments	S	D#		Delive	rable		
A1 AEIC AMTI group completing updated guidelines	<b>@</b>	D1	Utility requireme	nts mappin	g		
A2 D7 contribution pending corporate review	<b>©</b>	D2	<b>Expression of AEI</b>	C v2.0 Guid	elines in ter	ms of	
A3 PAP05WG 'co-hosting' a multi-standard workshop			additional device	class(es)			
to examine relevant standards in problems space	<b>✓</b>	D3	Revision of AEIC	v1.0 Guideli	<u>nes</u>		
A4 AEIC AMTI group preparing a gap report alongside	<b>9</b>	D4	Data type profiles	s for specifi	c Use Case(s	)	
the guidelines for delivery to <a href="PAP05WG">PAP05WG</a> and other	<b>3</b>	D5	White Paper/Pres	sentation or	n ANSI mete	ring proto	<u>col</u>
groups	<u> </u>		<u>standards</u>				
			Webinar/White P				
			capabilities as de			<u>vork</u>	
			Proactive market		this work		
	New		Design Document	<u>t</u>			
	- Desire		<u>Analysis</u>				
			Use Cases and Re	quirements	<u> </u>		
	<b>3</b>	D11	Gap Report				
I# Issues, Concerns & Help Needed	S	T#	Task	Plan	Actual	Resp	D#
I1 Need responsible and Plan date for T8.	<b>©</b>	T1	Map utility	5/31/2010		AEIC	D1
12 AEIC final document will be ready in June			requirements			AMTI	
13 Concern that PMO requirement of Use Cases and			expressed via				
Requirements will prolong PAP05WG effort			AEIC Guidelines				
			v2.0 to Device Classes				
	<b>2</b>	T2	Express AEIC	5/31/2010		AEIC	D2
	•	12	Guidelines v2.0	3/31/2010		AMTI	DZ
			in terms of one			,	
			or more				
			additional				
			Device Classes				
	✓	T3	Complete	12/2009	12/11/2009	AEIC	D3
			revision of AEIC			AMTI	
			Guidelines v2.0				
			[01/22/2010 clarification:				
			Requirements				
			and Objectives]				
	0	T4	Minimize the	1/31/2010	3/22/2010	AEIC	D4
	-		variations in	_, 51, 2516		AMTI	

data types transported from and to End Devices (real-





þ						
			time communication and enterprise data representations). Note: this might be a profile of data types for a specific use case. Note: need to examine the one-way device use case. Note: AEIC group to discuss on 4/15/2010			
	•	T5	Socialize the existence of additional Tables within ANSI C12.21-2006 and C12.22-2008 via WP/PPT report. [01/22/2010 clarification: technical (AMTI bring into coexistence) and marketing]	5/31/2010	AEIC AMTI	D5
	0	Т6	Socialize the existence and application of existing and the definition of new default sets, Device Classes, and profiles via web conferences / via WP/PPT report.		AEIC AMTI	D6
	•	Т7	Develop education package around ANSI C12.18- 2006, C12.19- 2008, C12.21- 2006 and C12.22-2008.		Team Member	D7





NEW		Minimize variation and maximize interoperability of Application Services and behaviors within ANSI C12.18- 2006, ANSI C12.19-2008, ANSI C12.21- 2006 and ANSI C12.22-2008.	TBD		D8
<b>a</b>	Т9	PAP05WG to analyze D3; will receive final deliverable 6/15/2010	7/15/2010	PAP05WG	D9
0		PMO direction to create Use Cases and Requirements	5/31/2010		D10
<b>a</b>	T11	Create and deliver Gap Report	6/15/2010	AEIC AMTI	D11

Status	Schedule	Deliverables	Resources
March 2010	<b>2</b>	<b>2</b>	<b>Q</b>
April 2010	<b>©</b>	<u></u>	<b>Q</b>
May 2010	<b>2</b>	<u></u>	<b>Q</b>
June 2010			





### Status of PAP06: Translate ANSI C12.19 to the Common Semantic Model of CIM and IEC 61850 (6.2.5)

Updated May 7, 2010.

A# Current Activities and	d Accomplishments	S	D#	Deli	verable			
A1 Sub-group formed to tackle L	<u>·</u>		D1	Key Use Cases	reraisie			
Requirements			D2 Requirements					
A2 F2F in Santa Clara will be used to evaluate AEIC deliverable and other requirements			D3.1	Mapping between ANSI 61850	C12.19-	2008 a	nd IEC	
		0	D3.2	Mapping between ANSI	C12.19-	·2008 a	nd	
				MultiSpeak v4			<del></del>	
		0	D3.3	Mapping between ANSI 61968-9	C12.19-	·2008 a	nd IEC	
		0	D4	Integration and harmoni	zation r	roadma	a <u>p</u>	
I# Issues, Concerns	& Help Needed	S	T#	Task	Plan	Actual	Resp	D#
11 Same key resources as PAP				Identify key use cases	06/18		P6WG1	
difficult to achieve (everyor				(should occur before				
and conferences)			mappings are					
				performed)				
Created focused sub-group	on 4/30: <u>P6WG1</u>	0	T2	Requirements development	06/18		P6WG1	D2
Need to explore explicit rec	ruitment of new		T2 1	Define mapping	TBD		TBD	D3.1
resources during the month			13.1	between ANSI C12.19-	6/25		6/25	D3.1
during CW F2F	or way, especially			2008 and IEC 61850	0, 20		0, 20	
I2 Need to coordinate with PAPC	05WG , including explicit			(relevant part) for the				
coordination requirements (re				key use cases				
deliverable 3)		0	T3.2	Define mapping	TBD			D3.2
				between ANSI C12.19-	6/25		6/25	
				2008 and MultiSpeak v4				
		<u> </u>		for the key use cases.	TDD		TDD	D3.3
		9	13.3	Define mapping between ANSI C12.19-	TBD 6/25		TBD 6/25	D3.3
				2008 and IEC 61968-9	0/23		0/23	
				(minimally) for the key				
				use cases				
		0	T4	Create roadmap to	TBD		TBD	D4
				integrate and harmonize	6/25		6/25	
				challenges with				
				MultiSpeak, IEC and				
				COSEM standards				
Status	Schedule			Deliverables		Resou	rces	
March 2010					-			
April 2010	2	0			<u> </u>			
May 2010	<b>2</b>	<b>a</b>			<b>a</b>			









#### Status of PAP07: Energy Storage Interconnection Guidelines

Updated May 7, 2010

#### A Current Activities and Accomplishments

- A1 Completed Draft 1 of Scoping Document for Task 0. It is being reviewed and some appendices added **EPRI** owes appendix material
- A2 Completed draft of Key ES-DER Use Cases (Task 4, Deliverable 3)
  - Action 1.2: Agree on which fields within the standard UC description format
  - Action 4.2: Develop Use Case Steps and/or Activity/Sequence Diagrams for the key ES-DER Use Cases
- A3 Completing IEEE 1547.4 and .6, and initiating 1547.8 as per IEEE rules
  - Action 2.2: PAP 7 members should encourage participation in the 1547.4 ballot pool
  - Action 3.1: Provide recommendations and information to IEEE SCC21 to be used in development of 1547.8 PAR
- A4 Provided draft of Key ES-DER Use Cases to PAP 4 for addressing Cross-PAP issues related to Schedules

Issues Concerns & Heln Needed

5 D# Deliverable	S D#	Deliverable
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- D1 Task 0 Activities: Development of Scoping Study Document (MS Word version)
- D2 Task 1a Use Cases: List of ES-DER Use Cases (organized by type) (MS Word version)
- D3 Task 4 Use Cases Descriptions for Key ES-DER Use

  Cases (MS Word version) 1st draft complete
- D4 Completing IEEE 1547.4 & .6 per IEEE rules See IEEE 1547 Web Page
- D5 Initiated PAR for IEEE 1547.8 per IEEE rules <u>See IEEE</u> 1547 Web Page

ш.	issues, concerns & neip weeded
11	See Task 4a: PAPs 3, 4, & 9 Coordination: Pricing and
	Scheduling models involving Demand Response for ES-
	DER systems, particularly with respect to ancillary
	services, such as var management, frequency regulation,
	and harmonic reduction
12	See Task 4b: <b>PAP 10 Coordination</b> : Energy Usage models
	and interactions with Utilities and 3rd Parties which
	involve ES-DER usage and ancillary services
13	See Task 4c: PAP 11 Coordination: Interactions involving
	PEV battery and charger capabilities
14	See Task 4d: PAP 16 Coordination: Wind Plant
	interactions involving Energy Storage

S	T#	Task	Plan	Actual	Resp	D#
<b>✓</b>	T0a	Scoping Document Draft v1	Nov- 2009	Nov 2009	PAP 7	D1
٥	T0b	Scoping Document Draft v2 with additions	2010		EPRI & others	D1
0	T1	Collect Use Cases with Brief Narratives		draft	PAP 7 members to add UCs	D2
0		Complete IEEE 1547.4 (Draft Guide for Design, Operation, and Integration of	2010	10 . , , . 15	IEEE 1547	D4





		Distributed Resource Island Systems with Electric Power System) & .6 (Draft Recommended Practice For Interconnecting Distributed Resources With Electric Power Systems Distribution Secondary Networks)		balloting schedule, and due for final release by July/August 2010.  1547.6 is in pre-ballot and is expected to be released by December 2010		
		Initiate IEEE 1547.8 to address interconnection issues of storage (title not known yet)			IEEE 1547	D5
✓	T4	Prioritize and develop details for key ES-DER Use Cases	Mar- 2010	April 5 2010	NIST & PAP 7	D3
•	T4a	Provide key ES-DER Use Cases to PAPs 3, 4, and 9, and discuss whether the ES-DER schedules and pricing signal requirements are covered adequately	2010		PAP 7, PAPs 3, 4, 9	D3
0	T4b	Provide key ES-DER Use Cases to PAP 10 and discuss whether ES-DER issues are adequately covered under Energy Usage	2010		PAP 7, PAP 10	D3
2	T4c	Provide key ES-DER Use Cases to PAP 11 and discuss if	April 2010		PAP 7, PAP 11	D3





		additional PEV Use Cases need to be added to ES-DER Use Cases			
0		Provide key ES-DER Use Cases to PAP 16 and discuss if any addition actions need to be taken by PAP 16 for handling Wind plus ES-DER	April 2010	PAP 7, PAP 16	D3
•	T4e	Develop Activity/Sequence Diagrams for key ES-DER Use Cases	April 2010	PAP 7	D3
0		Hand off Activity/Sequence Diagrams for key ES-DER Use Cases to IEC TC57 WGs 14 & 17	May 2010	PAP 7	D3
•	Т5	Develop codes and test methods to ensure safe and reliable implementation of Task 3	Aug- 2010	UL, NEC- NFPA70, SAE, and CSA	D5

Status	Schedule	Deliverables	Resources
January 2010	<b>✓</b>	✓	<b>✓</b>
February 2010	0	0	<b>2</b>
March 2010	<u> </u>	<b>Q</b>	<b>3</b>
April 2010	0	9	<b>3</b>
May 2010	0	0	<u>a</u>





#### Status of PAP08: CIM/61850 for Distribution Grid Management

Updated May 7, 2010

#### A Current Activities and Accomplishments

- A1 MultiSpeak UML modeling, CIM tools, updates to CIM modeling, and web conferences are on-going in IEC TC57 WG14.
- A2 Have selected key ADA DOMA/FLIR/ VVWO Use Cases for refinement and have completed 100% of the necessary details in text form (using <a href="IntelliGrid">IntelliGrid</a> template). These are being reviewed by the team. See D5 Deliverable.
- A3 Have converted the Use Cases into UML Sequence
  Diagrams. After review by PAP 8 members, these will be
  submitted to IEC TC57 WG14 (CIM) for application-toapplication interactions, and to IEC TC57 WG17 (61850)
  for distribution automation and DER interactions. See
  D6 deliverable

#### D# Deliverable

- D1 UML Model of MultiSpeak
- D2 UML Tools for CIM (deliverable is internal to IEC TC57 WG14)
- D3 Interoperability Test of CIM Wires Model (completed Nov 2009 refer to IEC)
- D4 Web conferences of CIM Modeling team (on-going as needed for new models)
- D5 <u>Distribution Grid ManagementSG UC nm.doc</u>: ADA DOMA/FLIR/ VVWO Use Cases with requirements for Distribution Grid Management
- D6 ADA Functions Sequence Diagrams.pdf:

  ADA\_Functions\_-\_Sequence\_Diagrams.pdf

  Use Cases with appropriate details for IEC TC57 WGs

  (61850 and CIM)
- D7 IEC 61968, Parts 3 & 5, CIM updated standards to meet the PAP 8 Use Case application-to-application requirements
- D8 IEC 61850-7-4xx standards to meet the PAP 8 Use Case interactions with field equipment

#### Issues, Concerns & Help Needed

- I1 There may need to some assistance, possibly from IEC TC57 WG19, on determining whether certain object modeling should be undertaken in WG 14 (CIM) or WG17 (61850)
- 12 On-going, cross-PAP coordination is needed, particularly when Use Cases involve not only distribution operations but also demand response, load control, and other issues being addressed by other PAPs.
- I3 EC TC57 WG14 needs additional experts and additional time from existing experts to update the CIM (IEC 61968 Parts 3 & 5, as well as other parts) to meet the requirements described in the PAP 8 Use Cases (See Help Wanted Page)

				_		
S	T#	Task	Plan	Actual	Resp	D#
0	T1	UML model for <u>MultiSpeak</u>	Jun- 2010		NRECA	D1
0		Team for UML tools for CIM	Jun- 2010		IEC TC57 WG14	D2
<b>✓</b>	Т3	Team for interoperability testing	Nov- 2009	2009	IEC TC57 WG14	D3
<b>✓</b>	T4	Web conference CIM Modeling team	Nov- 2009	2009	IEC TC57 WG14	D4
<b>✓</b>	T5	Create SG use case team	_	Nov- 2009	Mini- T&D team	D5
<b>✓</b>	Т6	Use Case master list		2010	Mini- T&D team	D5
✓	T7	Key Use Cases prioritized and refined	Feb- 2010	Feb- 2010	UCI	D5
0	T8	Review Use Cases and	Apr-		NIST,	D6





		complete Sequence Diagrams of those Use Cases	2010	PAP 8	
•	Т9	Provide completed Use Cases to the IEC TC57 WGs 14 & 17	May- 2010	NIST, PAP 8	D6
0		Track progress on developing CIM and 61850 models from the Use Cases	Dec- 2011?	IEC TC57 WG14 & 17	D7&8

Status	Schedule	Deliverables	Resources
January 2010	<b>✓</b>	<b>✓</b>	<b>✓</b>
February 2010	<u> </u>	0	<u>0</u>
March 2010	<b>Q</b>	<b>a</b>	<b>Q</b>
April 2010	3	0	0
May 2010	<b>2</b>	<b>a</b>	<b>Q</b>





# Status of PAP09: Standard DR and DER Signals

Updated April 23, 2010.

April 2010

Α	# Current Activities and Accomplishments	S	D#	Deliverable
A	1 SEP2 Development on-going. Technical	0	D1	Standard Vocabulary for DR and DER
	Requirements Document out for public review	<b>(a)</b>	D2	Direct Load Management Communication
A	2 NAESB work substantially complete, awaiting	0	D3	Collaborative Load Management Communication
	standardization vote	0	D4	Grid safety Signals
A	3 EnergyInterop building upon work of	0	D5	DER support (deferred)
	<u>OpenADR</u>	0	D6	Other signals and/or an extensibility mechanism
Α	4 Monthly PAP meetings with PAP03 and PAP04			
A	NAESB Use Cases and Requirements Delivered			

ļ	#	Issues, Concerns & Help Needed
	12	Note: PAP-15 calls for a standard DR interface
		Completion is dependent upon completion of
		EMIX (PAP03)
	14	Completion is dependent upon completion of
ı		M/S-Calendar (PAPOA)

S	T#	Task	Plan	Actual	Resp	D#
<b>✓</b>	T1	Collect, Analyze, and Consolidate Use Cases and deliver requirements (inc DER)	2009- 10	2010-04	NAESB	D1
<b>②</b>	T2	Direct Load Management: (Residential Applications) Message Semantics Work DR, DER	2010- 04		Zigbee	D2
<b>a</b>	Т3	Collaborative Load Management: (C+I Applications) Message Semantics, DR, DER	2010- 04		OASIS	D3,D6
2	T4	Coordinate and merge Direct and Collaborative Load Management development tracks.	2010- 04		NAESB	D1
0	T5	Submit collaborative load management task outputs to IEC TC57 when completed	-		OASIS	D3
<b>&gt;</b>	Т6	Submit direct load management outputs to IEC TC57 when completed	-		Zigbee	D2
<b>√</b>	Т7	Downstream user requirements/engagement		2009-09	<u>LonMark</u> BACnet	D3
<b>√</b>	T8	Downstream user requirements/engagement		2009-10	Zigbee	D2
<b>√</b>	Т9	Additional message requirements for Distribution (none	2009- 10	2009-10	MultiSpeak	D1





	required)				
0	Resale and process for safety and interconnection (deferred)		DEFERRED	NAESB	D5,D4
<b>@</b>	Vocabulary for DR, DER actor names	2009- 09		NAESB	D1

Status	Schedule	Deliverables	Resources
January 2010	<u> </u>	<u> </u>	<b>Q</b>
February 2010	<u> </u>	0	Q)
March 2010	<b>(</b> )	<u></u>	۵
Mid-April 2010			





# **Status of PAP10: Standard Energy Usage Information:**

Updated April 12, 2010.

А#	Current Activities and Accomplishments	S
	Reaching out to stakeholders including SDOs and User Groups	9
A2	Creating requirements and use cases	2
А3	Surveying current practices	
Α4	Consolidating use cases	9
Α5	Producing information model for today's meters	
	Outreach to Commercial, Industrial, Residential, and 3rd parties	2
	Produced use cases and requirements for facility interactions	
Α8	PAP Team has met sixteen times	

S	D#	Deliverable
0	D1	Use cases and requirements for standard energy
		usage information exchange
0	D2	Short term plans for near-term customer access to
		usage data based upon todays installed meters
0	D3	An Information model to satisfy present and future
		needs for exchange of energy usage information
0	D4	Implement a plan to expedite harmonized standards
		development and adoption

	۱#	Issues, Concerns & Help Needed
	11	Consider energy export as well as import
	12	Require clarity from UCAIug IPR and contribution
		processes
	13	OpenADE proceeding without coordination with or use
		of PAPs 3, 4, 9
	14	NAESB requests help with Task T8; task not fully definied
		yet
	15	OpenADE 1.0 and 2.0 development is in advance of
		requirements
	16	OpenADE 1.0 and plans for 2.0 are much more than
		usage; PAP10 is on "fine graned and timely" access to
1		usage information

S	T#	Task	Plan	Actual	Resp	D#
✓		Reach out to additional stakeholders especially commercial, industrial, and residential		2010- 01	EIS Alliance	D1
<b>✓</b>		Gather requirements and use cases for intra-premise scenarios that require interdomain data exchange			EIS Alliance	D1
0		Survey current practice. Gather existing usage communications between energy suppliers and consumers, including providers of intermediary services	2010- 05		NAESB	D1
0			2010- 06		NAESB	D1
<b>3</b>		Produce first delivery information model for today's meters and infrastructure (from utility information systems) Draft delivered April 2010		2010- 04	UCAlug	D2
0		Develop a plan to expedite harmonized standards development and adoption	2010- 04		NAESB	D4





# within the associated standards bodies

Status	Schedule	Deliverables	Resources
January 2010	<b>Q</b>	•	<u> </u>
February 2010	<b>Q</b>	<b>2</b>	<u>©</u>
March 2010	<u> </u>	<u>©</u>	<u> </u>
Mid-April 2010	8	<u> </u>	<u> </u>





# Status of PAP11: Interoperability Standards to Support Plug-in Electric Vehicles (6.2.4)\*

Updated May 06, 2010.

A#	Current Activities and Accomplishments
Α1	Assembled and organized PEV Use Cases from
	stakeholder inputs. Reformatting in NIST/EPRI template
A2	Joint Collaboration Agreement Between SAE and Smart
	Energy Profil signed.
А3	Tracking Smart Energy Profile 2.0 TRD developments
Α4	Joint Collaboration with IEC TC57, WG 14, 17, 19, TC69
	(PEV) October 2009
Α5	Harmonization with CIM / IEC 61850 Onging
Α6	Setting up Regulatory Affairs Task Force
Α7	Face-to-Face meeting on February 4 in conjunction with
	OpenSG User group meetings.
Α8	Collaborating with additional SDOs – IEEE, NEC, NFPA,
	Customer on fire, safety, building standards
Α9	Face-to-Face meetings with EPRI Infrastructure Working
	Council. Met jointly in March 2010, next meeting June
	2010.

S	D#	Deliverable
✓	D1	PEV use cases
✓	D2	Memo SAE and Smart Energy Profile
✓	D3	Map 61850 and 61968
✓	D4	Define all SDO related activities
0	D5	Use Cases in SGIP format
✓	D6	Organize Regulatory Advisors Task Force
0	D7	Drafting high level information model, evolve
		robust object models
0	D8	SAE Evaluation of PLC for PEVs
0	D9	Complete list of PEV Requirements
0	D10	Overcome collaborative impediments with IEC

۱#	Issues, Concerns & Help Needed						
Ι1	IEC organization / <u>SGIP</u> alignment						
12	Coordinate with PAP 15 – PLC communication. Provide						
	requirements.						
13	Coordinate with PAP07 – Energy Storage. Provide						
	requirements						

S	T#	Task	Plan	Actual	Resp	D#
√	T1	Assemble PEV related use cases		Dec- 2009	Arindam Maitre EPRI	
0		Use Cases in <u>SGIP</u> format	Jan- 2010	Dec- 2009	Nathan Tenney PNL	D5
<b>Q</b>	<u>T1B</u>	SAE Evaluation of PLC for PEVs	Jul- 2010	Jul- 2010	Rich Scholer FRD	D9
<b>✓</b>		Drafting high level information model, evolve robust object models	Feb- 2010	•	ZigBee SEP (Greg Robinson - Extensibel Solutions / Robby Simpson, GE)	D7
<b>√</b>	Т3	Need to overcome collaborative difficulties among SDOs	Aug- 2009	Dec- 2009	SAE (Jose Salazar, SCE)	D2
<b>Q</b>		Need to overcome collaborative difficulties with IEC	Jun- 2010	Jun- 2010	Eric Simmon, NIST	D10
✓	T4	Produce 61968	Apr-	April-	TC57 WG	D3



	and 61850 documents for IEC meeting	2010	14,17,19 (Greg Robinson)	
0	_	May- 2010	NEMA (Ben Biroschak)	D6
<b>✓</b>	Define all SDO related activities	Apr- 2010	SAE (Efrain Ornelas)	D4

Status	Schedule	Deliverables	Resources
May 2010	<b>3</b>	<b>Q</b>	<b>3</b>
June 2010	<b>Q</b>	0	<b>©</b>





#### Status of PAP12: DNP3 Mapping to IEC 61850 Objects

Updated May 08, 2010.

A#	Current Activities and Accomplishments
Α1	Major progress with the new IEEE P1815 - standard for
	DNP3. Standard is out for 2nd recirculation and was
	been submitted to IEEE SA for review and approval on
	May 7th.

- A2 Outline for the new IEC Technical Report (IEC 61850-80-5) is expected shortly.
- A3 Coordination with PAP-7 we are currently developing a guide on "how you use DNP for communications with inverters" to address current industry needs.
- A4 Mapping document will address known requirements for inverter communications using IEC 61850.
- A5 Mapping group continues to work on approach and details for the mapping.

S	D#	Deliverable
$\checkmark$	D1	Use Case Diagrams and Data Flow Diagrams
0	D2	Scope Description
0	D3	Use Case Descriptions
0	D4	XML File Gap Analysis
0	D5	IEC 61850-80-5 New Work Item Proposal
6	D6	IEC 61850-80-5 Mapping Specification
0	D7	DNP3 Application Note - IEC 61850 Integration
0	D8	Changes to IEC 61580 Specifications
0	D9	Changes to DNP3 Specifications
0	D10	Example DNP XML and SCL files

ı	I#	Issues, Concerns & Help Needed
	11	Need contractor help to move the work along

S	T#	Task	Plan	Actual	Resp	D#
✓	Т1	Create a proposed outline for a new scoping document.	Jan- 2010	Jan- 2010	Ron Farquharson	D2
✓	T2	Create data flow diagrams	Mar- 2010		Grant Gilchrist	D1
<b>√</b>	ТЗ	Create drafts of the use case descriptions based on the topology diagrams	Apr- 2010		Grant Gilchrist	D3
0	Т4	Discuss and establish a date for real example DNP to 61850 mapping using the TMW tool	May- 2010		Christoph Brunner, Jim Coates	D6
0	T5	Define what key data types are required for SCADA			Rick Murphy	D7
<b>√</b>		Modify existing architecture diagrams to add DNP to field devices, electronic security perimeter	Apr- 2010		Rick Murphy	D1

Status	Schedule	Deliverables	Resources
January 2010	<b>3</b>	<b>3</b>	<b>3</b>
February 2010	<b>Q</b>	<b>a</b>	<b>②</b>







### Status of PAP13: Harmonization of IEEE C37.118 with IEC 61850 and Precision Time Synchronization

Updated May 8, 2010.

migration

A#	Current Activities and Accomplishments
A1	IEEE PSRC H11 (C37.118) are in the process of PAR
	revisions and IEEE Working Group changes in support of
	the decision to split standard (communications and
	measurement)
A2	IEEE PSRC H7/C7 - IEEE PC37.238 (Power Profile for IEEE
	1588) is now Draft 3.0 and is in a pre-ballot review.
А3	IEEE PSRC Working Groups H11, H7/C7 and HTF3 are
	meeting next week at the PSRC meeting in Madison, WI
	(May 10th PAP-13 meeting is cancelled due to this).
Α4	Next steps for the C37.118 Gap List (Enhancement) list
	is to decide which enhancements to implement on an
	updated C37.118 communications standard vs which to
	implement with IEC 61850-90-5 (new Technical Report
	for Phasor Data Communications)
<b>A5</b>	IEC WG10 mapping task force have new actions to

S	D#	Deliverable							
<b>√</b>	D1	Harmonization requirements							
0	D2	C37.118 Enhancement (gaps) List							
0	D3	IEC 61850-90-5 Mapping document							
0	D4	1588 Time Sync Demo							
0	D5	1588 Power Profile							
0	D6	Amendments to IEC 61850 documents							

I#	Issues, Concerns & Help Needed
11	. Need contracted help to move the work along

update the use cases and define a roadmap for

E	S	T#	Task	Plan	Actual	Resp	D#
k	/		Requirement document for Synchrophasors	Sep- 2009	Oct- 2009	Mark Adamiak	D1
•	ð		Create IEC mapping document	May- 2010		HTF3 - Joint IEEE/IEC	D3
•	٥	Т3	Synchrophasor demo	July- 2010		ТВА	D3
•	2		IEEE PSRC H7 guideline	May- 2010		IEEE H7/C7	D5
	/	T5	Interop demo 1588	Jan- 2010	Jan 2010	IEEE H7/C7	D4
•	Ö		Validate time synchronization requirements	May- 2010		NIST	D5
(	<u> </u>		Differences in time stamps C37.118 / IEC 61850	April- 2010		TC57/WG10	D3
-	٥		Amendments to IEC 61850	Jan- 2011		TC57/WG10	D6
(	9	Т9	NIST Testbed for 1588 - Requirements	May- 2010		NIST	D5
Т			5.11. 1.1				1

Status Schedule Deliverables Resources

SGIP NIST Smart Grid	Collaboration Site	NE	T
January 2010	<u>0</u>	<b>&amp;</b>	<b>3</b>
February 2010	0	<b>O</b>	<b>3</b>
March 2010	<b>Q</b>	<b>©</b>	<b>3</b>
April 2010	0	<u></u>	<b>②</b>





# Status of PAP14: Transmission and Distribution Power Systems Model Mapping (11.2.1)

Updated May 7, 2010.

A# Current Activities and Acc	complishments	S D#	Deliver	able		
A3 Reports from IEEE H5 Committees	<u>.</u>		Report on the impact of C37		CIM and	IEC
A4 Use Cases for Advanced Distributi Coordination done)	on Developed (PAP 8	<b>⊕</b> D2	61850 A master list of use cases (ta	sk 6)		
A5 IEEE H5 Committee working on se forwarded to IEC TC 57 WG10	ttings, results to be		New and refined use cases ( Updates of models (task 9)	task 7)		
A6 Advanced Distribution Operations imported into CASE Tool	Use Case to be					
I# Issues, Concerns & He	lp Needed	S T#	Task	Plan	Actual	Resp D#
I1 Work requires some specialized ex participants within the key SDOs IE	•		Investigating impact of IEEE PC37.239	Dec- 2009		D1
I2 Need evaluation of IEEE C37.239 in 61850 and IEC 61970	comparison to IEC		In the process of creating team to identify Use Cases	April- 2010		D2
I3 Need help in Relay Settings standa integrating IEEE PSRC and IEC Standard	-	<b>✓</b> T3	Creating initial use case tean – T&D DEWG	Sep- 2009	March- 2010	D2
			Creating use case master list set priorities	Dec- 2009		D2
		<b>○</b> T5	Refining use cases	Jun- 2010		D3
			Reviewing and assigning use cases – WG19 Smart Grid TF to review and assign to othe TF's	May- 2010 r		D3
		<b>\_</b> T7	Working to develop models	Dec- 2010		D4
Status	Schedule		Deliverables	R	esources	
January 2010	<u></u>	0		<u> </u>		
February 2010	<u></u>	0	•	2		
March 2010	<b>Q</b>	0	•	<u> </u>		





#### Status of PAP15: Harmonize Power Line Carrier Standards for Appliance Communications in the Home

Updated April 29, 2010.

technologies

# A# Current Activities and Accomplishments A1 Coexistence subgroup meetings occur every two weeks: every 2nd and 4th Tuesday of the month, 11am12:30pm ET A2 Agreed on action plan composed of Tasks 1, 2, and 3 A3 Created two PLC focus groups, one on low frequency

- A3 Received the following documentation
  - ISP coexistence specifications contained in IEEE P1901 Draft (D2.01)

narrowband and one on high frequency broadband

- G.cx coexistence specifications
   (Recommendation ITU-T G.9972, version
   consented in Oct. 2009) see attachment at end
   of page
- Report from EPRI on appliance connector (document refers to an in-line connector, interfacing the homeowner's communications with the appliance) - see attachment at end of page
- List of the Functional Technical Requirements developed for the coexistence/interoperability cluster by the IEEE 1901 Working group.
- Home Appliance Requirements (AHAM whitepaper) - see attachment at end of page
- Open Han requirements see attachment at end of page

A4 Task 1 and 2 completed - deliverables posted

ı	Issues, Concerns & Help Needed	S	T#	Task	Plan	Actual	Resp	D#
I	Ongoing discussions on whether:	<b>√</b>	Т1	Create a list of	March	March	Subgroup	Final
				existing PLC	23rd,	23rd,	on	deliverable
	- Only SDO-based technologies or also proprietary			technologies	2010	2010	coexistence	posted
	ones should have access to the implementation of			and revise				
	coexistence mechanisms			them				
				according to				
	- SDO-based technologies should have priority over			home				
	proprietary or industry alliance backed ones in			appliances				
	accessing channel resources			requirements				
		✓	T2	Create a list of	March	April	Subgroup	Final
		1		existing	23rd.	13th.	on	deliverable





A possible resolution is to adopt the same rationale adopted in IEEE 1901 and ITU-T G.hn: limit access to ISP resources only to specific SDO-based technologies: IEEE 1901 Access and In-Home, and ITU-T G.hn

12 Ongoing discussions on whether coexistence should include installed base of PLC technologies and how

Partial alleviation of this problem can be achiebved using the techniques described in ITU-T Contribution 09GS-078 ( ITU-

T\_Contribution\_09GS-078\_for\_PAP15.pdf)

	coexistence mechanisms and revise them according to home appliances requirements	2010	2010	coexistence	posted
0	Harmonize coexistence standards if multiple candidates are found	May 11th, 2010		· ·	Work in progress

Status	Schedule	Deliverables	Resources
January 2010	<b>3</b>	<b>3</b>	<b>Q</b>
February 2010	<b>a</b>	<b>2</b>	<b>©</b>
March 2010	<u>a</u>	<u>a</u>	<b>Q</b>
April 2010	<b>Q</b>	<u>0</u>	<b>Q</b>





## **Status of PAP16: Wind Plant Communications**

Updated May 10, 2010.

A# Current Activities and Accomplishments	S	D#		Delive	able			
A1 Active recruiting of wind experts will continue	0	O1 Requirements related to wind power plant						
A2 John Dunlop to arrange a meeting with the USTAG			communications from use cases					
to IEC TC88	0	D2	Requirements ma					
A3 Planning for the Connectivity Week F2F meeting			61400-25 standard					
A4 IEC 61400-25 user group agrees to help			Best practices on t				<u> </u>	
A5 Will participate in the NERC TF2-2 meetings on a regular basis	0	D4	Specific recomme group	ndations to t	the IEC	TC 88 working		
I# Issues, Concerns & Help Needed	S	T#	Task	Plan	Actual	Resp	D#	
I1 Need to ensure that this is an open, transparent process	0		Develop requirements	May-2010		UWIG et al	D1	
12			related to wind					
13 Coordinate and collaborate with PAP 7			power plant					
I4 May need to collaborate with PAP 12			communications from use cases					
	2			July-2010		UWIG/61400-25	D2	
			requirements of task 1 into 61400- 25. Starting with the elements of the Table of Contents of 61400-25			User Group		
			practices list for the application of 61400-25. Identify opportunities to harmonize the CIM and 61400- 25	September- 2010		UWIG/All	D3	
	0		Provide specific recommendations to IEC TC 88 through USTAG for 61400-25 and follow-up			All/UWIG/61400- 25 User Group	D4	
	0		Coordinate with PAP 7 in extending ES-DER	September -2010		PAP 16 / PAP 7	D4	





standards to transmission level

Status	Schedule	Deliverables	Resources		
March2010	<b>©</b>	<b>a</b>	<b>3</b>		
April 2010	<b>Q</b>	0	•		